

MARKET RELEASE

25 October 2016

APN News & Media Limited

TRADING HALT

The securities of APN News & Media Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the commencement of normal trading on Thursday, 27 October 2016.

Security Code: APN

Elvis Onyura

SENIOR ADVISER, LISTINGS COMPLIANCE (SYDNEY)



25 October 2016

Elvis Onyura Senior Adviser, Listings ASX Limited 20 Bridge Street Sydney NSW 2000

Dear Elvis,

REQUEST FOR TRADING HALT

APN News & Media Limited (ASX, NZX: APN) (APN) requests the securities of APN be placed in trading halt with effect from the commencement of trading on Tuesday, 25 October 2016.

For the purposes of ASX Listing Rule 17.1, and in support of its request, APN advises that:

- 1. the trading halt is requested pending an announcement by APN in relation to a proposed corporate transaction and capital raising;
- 2. it requests that the trading halt remain in place until the earlier of the time it makes an announcement to the market about the results of the institutional component of the capital raising and the commencement of normal trading on Thursday, 27 October 2016; and
- 3. it is not aware of any reason why the trading halt should not be granted or any other information necessary to inform the market about the trading halt.

Yours sincerely,

Yvette Lamont